

## Editing Details in a Quote

From the Agent Dashboard, search for the submission number. Select “Visit Available Markets”.

Agent: [Paula Pineda](#) [\(602\) 441-1111](#) 

 [Start Quote](#) [Dashboard](#) [Agent Portal](#) [Agent Disclaimers](#)

### Submission #SN417521

Quotes created under this submission:

CREATED DATE	QUOTE NUMBER	CARRIER	PREMIUM	QUOTE STATUS	PROCESS STATUS
04/10/2024	0267329-01	Chaucer	\$8,277.05	Offered	Pending Application Review

Property Location	Policy Details	Applicant Details	
ADDRESS 5075 Canyon Way, West Beach, FL 33509	HOME OCCUPANCY Primary  Requested Effective Date 04/10/2024	POLICY TYPE HO3  OWNERSHIP TYPE Individual  BIRTH DATE 11/1/1980	APPLICANT NAME Paula Pineda  MAILING ADDRESS 5075 Canyon Way, West Beach, FL 33509

[Return to Available Markets](#)  
To create a new quote or adjust your coverages. Note: this may cause a change in rates.

[VISIT AVAILABLE MARKETS](#)

This will take you back to the Applicant Details section of the submission.

**LET'S GET A QUOTE**

   **APPLICANT DETAILS**   

Requested Effective Date: 2024-04-10

We need a few details about your applicant.

Ownership Type  
Individual

First Name  
Please

Last Name  
Please

Same as Property Address

Mailing Address Line 1  
Please

Mailing Address Line 2

Mailing Address City  
Please

Mailing State/Province  
Please

Mailing Address Zip Code  
Please

Date of Birth  
Please

Applicant authorizes the use of consumer reports from a consumer reporting agency in the underwriting and/or rating of this quote.

You are also able to select “back” one more time to the Policy Type Screen. This is where you can edit the effective date of the policy.

LET'S GET A  
QUOTE



Requested Effective Date: 2024-07-22

Tell us about the occupancy of the home.

Home Occupancy Type  
PRIMARY

When would you like coverage to begin?

Effective Date  
07/22/2024

What kind of policy are you looking for?

HO3 HO5 DP3 HO3-BR WIND ONLY

Exclude Wind

BACK NEXT

**From here, you can go back to previous sections or select “Looks Good” to move to “Property Details”.**

**This is where you can make edits to things like Protection Class, Opening Protection, or Roof year.**

**Be sure to relaunch the RCE to ensure that your entries are there.**

Requested Effective Date: 2024-04-10

Review these fields for accuracy. We'll need you to fill in any blanks so you can proceed.

Let's review the property details.

Type Of Home Single Family	Construction Type Concrete Block	Exterior Siding Stucco - Traditional Hard Coat
Foundation Type Concrete Slab	Garage/Carport 3 Car (673 - 780 sq ft)	HVAC Central Air Conditioning
HVAC (Heating) Forced Air Heating System	No. of Stories 1 Story	Protection Class 3
Roof Shape Hip	Roof Material Tile - Clay	Sq. Footage 2341
Water Heater Location 1st Floor	Laundry Location 1st Floor	Plumbing Type Plastic (excluding polybutylen
Year Built 2020		



**REPLACEMENT VALUE**  
**714,000.00**

REFRESH

LAUNCH REPLACEMENT COST ESTIMATOR

Burglar Alarm Central Monitoring	Electrical - Update Year 2020	Fire Alarm Central Monitoring
HVAC - Update Year 2020	No. Of Units In Building 1	Opening Protection Impact Glass
Plumbing - Update Year 2020	Interior Sprinkler Fire Protection None	Roof To Wall Connection Unknown
Roof Deck Attachment Unknown	Roof Year 2020	Water Heater - Update Year 2020

BACK NEXT

**Once you have completed your edits, select "Next".**

You are now back at "Available Markets".

LET'S GET A QUOTE



AVAILABLE MARKETS



Submission Number:  
SN417521

Requested Effective Date: 2024-04-10

To create your quote, please select one of the carriers below.

SELL CONFIDENTLY

All Orchid partners maintain an A.M. Best financial stability rating of A- or better.

#### ADJUST COVERAGES

Dwelling	714000
Other Structure	2% ▾
Content	25% ▾
Loss of Use	10% ▾
Personal Liability	100,000 ▾
Medical Payments	1,000 ▾

#### ADJUST COMMISSION

Commission Amount	10% ▾
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RESET

CALCULATE

CANOPIUS



Vave Digital Services Limited is an appointed representative of Canopus Managing Agents Limited

GET RATES

Estimated Premium

**\$7,174.55**

**UNDERWRITERS AT LLOYD'S AND VARIOUS NON LLOYD'S INSURERS**

- Water Damage Sublimit: \$10,000.00
- Roofing sublimit: N/A
- AOP: \$2,500.00
- Windstorm or Hail: 5%

SELECT CARRIER

Estimated Premium

**\$8,277.05**

**chaucer**

© A Chiusa Re Company

- Water Damage Sublimit: \$10,000.00
- Roofing sublimit: N/A
- AOP: \$2,500.00
- Windstorm or Hail: 5%

SELECT CARRIER

Estimated Premium

**\$8,379.95**

**R&Q ACCREDITED**

PROGRAM MANAGEMENT

- Water Damage Sublimit: \$10,000.00
- Roofing sublimit: N/A
- AOP: \$2,500.00
- Windstorm or Hail: 5%

SELECT CARRIER

Select the same carrier, make any adjustment to personalize the quote.

Select "Generate Quote". This will provide a new quote number.



Coverages:

ADDITIONAL INSURANCE - DWELLING No	ASSIGNMENT OF BENEFITS EXCLUSION Yes	BROADENED HOME SHARE No
EQUIPMENT BREAKDOWN No	GOLF CART No	INCREASED LOSS ASSESSMENT 1,000
MOLD (Property) No Coverage	ORDINANCE OR LAW No Coverage	PERSONAL INJURY No
REPLACE COST FOR CONTENTS No	SCREENED ENCLOSURES No Coverage	SERVICE LINE No
WATER BACKUP No Coverage	WATER DAMAGE LIMIT 10,000	

 CALCULATE

Premium and Other Charges:

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Base Premium: \$7,336.00

Policy Fee: \$350.00

Inspection Fee: \$195.00

Stamping Fee: \$4.73

EMPA Fee: \$2.00

Surplus Lines State Tax: \$389.32

Total: \$8,277.05

Quote Number: 0267337

<a href="#">RETURN TO AVAILABLE MARKETS</a>	<a href="#">SAVE THIS VERSION</a>	<a href="#">SHARE QUOTE</a>	<a href="#">GO TO APPLICATION</a>	<a href="#">EXIT</a>
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Select, "Go To Application".

The Agent Questions will prefill from the previous quote.  
Select "Confirm & Continue".

**Agent Questions**

Application Completed By  
Agent on behalf of Applicant(s)

Where to Send Documents?  
10750 Corporate Way, Suite 2000, Ft. Worth, TX 76133

**Other Information**

Is the property currently insured?  
Yes

Expiring Premium  
\$ 4,500

Prior Insurance Carrier  
Tower Hill

**Additional Interest**

ADD ADDITIONAL INTEREST

**Additional Insured**

ADD ADDITIONAL INSURED

**Mortgagee**

ADD MORTGAGEE

**Agent Details**

Agent Name  
Please Provide

License Number  
Please Provide

BACK

CONFIRM & CONTINUE

You will now be at “Final Questions”. If needed, you can edit your answers here.

## FINAL QUESTIONS

Submission Number: SN417521

### Application for Insurance:

Policy Number: 1410124

Date Of Birth: 1/1/1987

3075 Colonial Way, Vero Beach, FL, 32960, USA

Effective Date of Coverage: 04/10/2024

### Applicant Details

Phone Number  
678-228-8848

Email  
james@orchidinsurance.com

Properties Owned  
1

Marital Status  
Married

Non Taxable  
No

Do you wish to add a Secondary Insured?

### Property Location Details

Occupants  
3

Number Of Bathrooms  
3

Do you rent any part of your property to others, occasionally or regularly?

Yes  No

Is there a home day care on premises?

Yes  No

### Underwriting Details

Is the property on the market for sale?  Yes  No

Is the property under construction or major renovation?  Yes  No

Does the home have polybutylene, galvanized, lead or cast iron piping?  Yes  No

Is the property on more than 5 acres?  Yes  No

Is there any unrepaired or existing damage to the property?  Yes  No

Does the electrical system use aluminum or knob & tube wiring?  Yes  No

Is the property on a historical registry?  Yes  No

Is the entire electrical system on circuit breakers?  Yes  No

Is any part of the property used for student housing?  Yes  No

Do you use a wood burning stove as a primary source of heat?  Yes  No

Is any business with visitors conducted at the property?  Yes  No

Have you ever filed a 1st party lawsuit against your auto insurance or homeowners insurance carrier?  Yes  No

Has the applicant been canceled or nonrenewed by another insurance carrier for a reason other than nonpayment of premium?  Yes  No

Has any applicant been convicted of a felony in the past 10 years?  Yes  No

Is any applicant a high-profile individual or working in a high-profile occupation?  Yes  No

Is there a fuel tank on premises?  Prior Market

Do you have any animals?  Yes  No Any exotic pets or farm animals?  Yes  No

Do any animals have a bite history?  Yes  No

Dogs:  Any of the following breeds or mix thereof?

Mobile, Kit home or Prefabricated home?  Yes  No

By clicking 'Confirm', the agent acknowledges that the quoted premium may be adjusted after completion of application questions and loss history report is ordered. If there is a change in premium, your quote proposal will be automatically updated to reflect the changes and may be subject to underwriting review.

BACK

CONFIRM

Once completed, select "Confirm".

From this screen be sure to select "Go To Quote Details".



## THANK YOU!

All set! Our team will contact you right away if any additional information is needed. Monitor the progress of the application on your Dashboard. That's also where you can complete any other required documents for the bind request.

[GO TO QUOTE DETAILS](#)

[VISIT MARKETPLACE](#)

[GO TO MY DASHBOARD](#)



Thank You For Your Business

You are now back at the submission from the Agent Dashboard. Select the updated quote.



[Start Quote](#) [Dashboard](#) [Agent Portal](#) [Agent Disclaimers](#)

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04/10/2024	0267337-01	Chaucer	\$8,277.05	Offered	Pending Application Review

#### Property Location

ADDRESS

1075 Cambridge Way, West Beach, FL 33586

#### Policy Details

HOME POLICY TYPE

OCCUPANCY HO3

Primary

Requested Effective Date

04/10/2024

#### Applicant Details

OWNERSHIP TYPE

Individual

BIRTH DATE

11/1/1987

APPLICANT NAME

Robert Todd L. L. L. L.

MAILING ADDRESS

1075 Cambridge Way, West Beach, FL 33586

#### Return to Available Markets

To create a new quote or adjust your coverages. Note: this may cause a change in rates.

[VISIT AVAILABLE MARKETS](#)



**Continue the application process by completing the Diligent Effort, uploading the Alarm Certificate, and obtaining eSignatures.**

 <p><b>\$8,277.05</b> PREMIUM</p>  <p><b>chaucer</b> <small>© A Chubb Co. Company</small></p>	<p><b>STATUS</b></p> <p>Offered</p> <p>Pending Application Review</p> <p><a href="#">REFRESH STATUS</a></p>
<p><b>APPLICATION</b></p> <p>Initiate the agent and applicant application processes.</p>	<p><a href="#">COMPLETED</a></p>
<p><b>DILIGENT EFFORT FORM(S)</b></p> <p>Electronic versions of these forms will be generated upon completion. All data inputs will be monitored for compliance with state rules. Please ensure you are providing accurate information.</p>	<p><a href="#">DILIGENT EFFORT FORM</a></p>
<p><b>UPLOAD ALARM CERTIFICATE</b></p> <p>If you applied a monitored alarm credit (burglar or fire), you must attach the certificate prior to bind. If you do not have the certificate today, we recommend returning to the quote, removing the credit, proceed to bind, and reapplying the credit as a future endorsement when the certificate is available.</p>	<p><a href="#">ALARM CERTIFICATE FORM +</a></p>
<p><b>DOCUMENTS ATTACHED FOR UW REVIEW - REFERRED</b></p> <p>Any document attached here will cause a referral to underwriting prior to bind. This feature should be used when you need underwriting assistance. Common attachments: 4pt inspections on older homes or photos/supporting documentation on high-value homes.</p>	<p><a href="#">UPLOAD DOCUMENT +</a></p>