***High Value Homes***

Referral Questionnaire

Broker’s Name: Click here to enter text. Date: Click here to enter text.

**CLIENT DETAILS**

Name of client: Click here to enter text.

**HOME DETAILS**

Address of property: Click here to enter text.

City: Click here to enter text. State: Click here to enter text. Zip: Click here to enter text.

Year Built: Click here to enter text.

Age of Roof: Click here to enter text. Distance to Coast: Choose an item.

Living Area Square Footage: Click here to enter text.

Does homes have a pool with proper fencing? Click here to enter text.

Does homeowner own a dog? Click here to enter text.

Year of Updates: Roof: Click here to enter text. Plumbing: Click here to enter text.

Electrical: Click here to enter text. Heating: Click here to enter text.

Tear Down: Click here to enter text. Gutted: Click here to enter text.

Occupancy of the home:

Owner: [ ]  If Yes: Primary: [ ]  Secondary: [ ]

Tenants: [ ]  If Yes: Rental Term: Choose an item. Vacant: [ ]

Comments on occupancy: Click here to enter text.

New Purchase: [x]  Currently Own: [ ]  # of years owned home: Choose an item.

Current Dec Provided: [ ]

Is the home listed for sale and/or going to be listed for sale? Click here to enter text.

Coverage “A” provided by broker via RCE: Click here to enter text.

TIV: Click here to enter text.

Market Value / Zillow Information: Click here to enter text.

**GENERAL**

Security:

Fire Alarm: Central Station [ ]  Local [ ]

Burglar Alarm: Central Station [ ]  Local [ ]

Protection Class: Choose an item.

**LOSS HISTORY**

How many claims in the past 5 years? Choose an item.

Claim Details: Click here to enter text.

**DEDUCTIBLES**

Wind Deductible: Choose an item.

All other Perils Deductible: Choose an item.

**QUOTE**

Quote: Click here to enter text.